



Brogent Technologies Inc.
(5263. TWO)
May 23, 2017

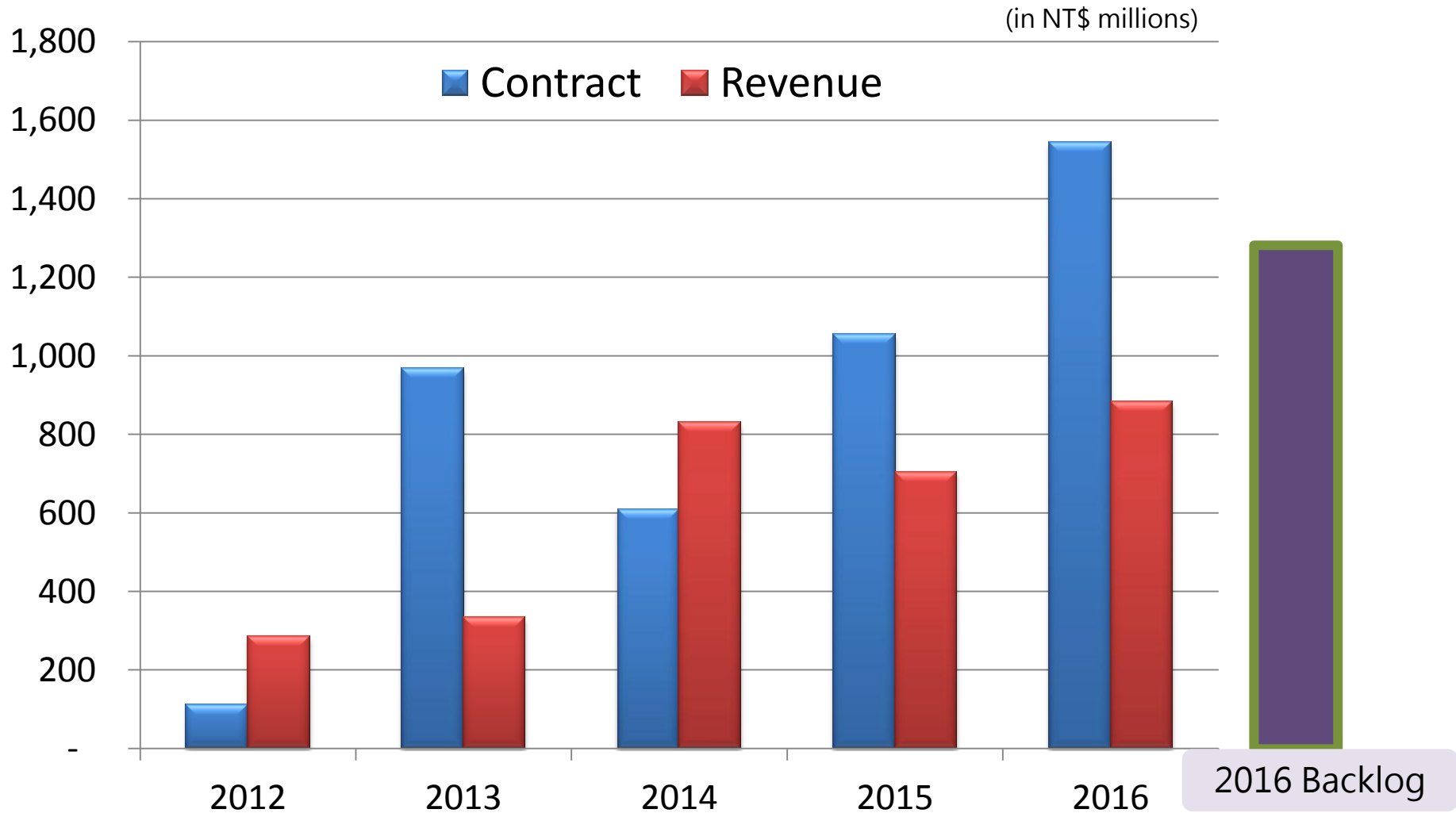


Financial Result

Consolidated Comprehensive Income Statement

Selected Items from Income Statement (in NT\$ thousands)	1Q2017	2016	2015	2014
Net Revenue	317,710	881,670	705,424	829,511
Cost of Revenue	(163,987)	(436,733)	(371,463)	(402,596)
Gross Profit	153,723	444,937	333,916	426,915
Operating Expenses	(79,695)	(336,429)	(203,549)	(195,665)
Operating Income	74,028	108,508	130,412	231,250
Non-Operating Income and Expenses	(17,790)	21,076	21,815	38,492
Income Before Income Tax	56,319	129,584	152,227	269,742
Income Tax Expense	(11,963)	(23,472)	(32,458)	(45,310)
Other Comprehensive Income (Loss), Net of Tax	(1,929)	(1,810)	619	(686)
Net Income (Loss)	42,427	104,302	120,338	223,746
EPS (NT Dollar)	1.01	2.30	2.57	6.22

New Contract and Revenue Booked





Our Strategies

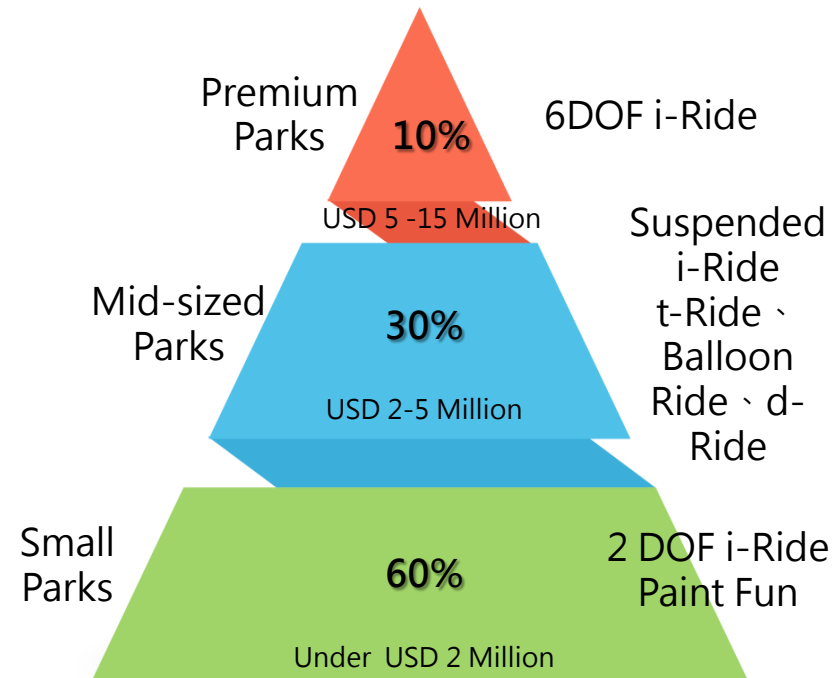


Amusement Park Industry

Worldwide 4,000 amusement parks

Simulator Ride Coverage: 6%

Brogent Permium Market Share **40%**



* Parks with roller coasters

Amusement Park Industry Strategy

Enter the midsize segment: Use premium supplier advantage, Taiwan cost advantage to expand into the midsize segment.

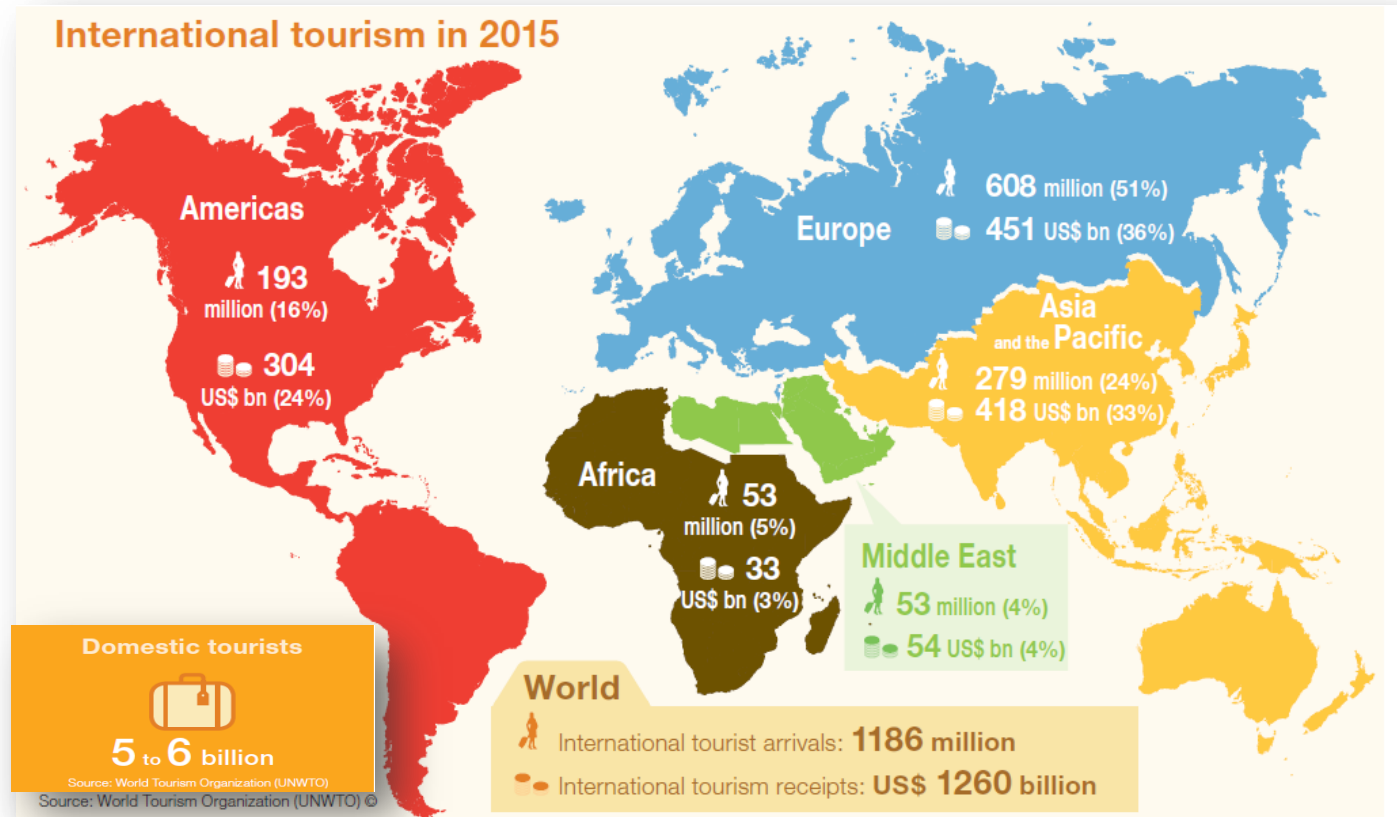
Revenue source diversification: Spare parts business, content licensing.



International Travel Market

Worldwide international tourists **1.18 billion**, domestic tourists 5-6 billion.

International tourism is a market of **1.26 trillion USD**

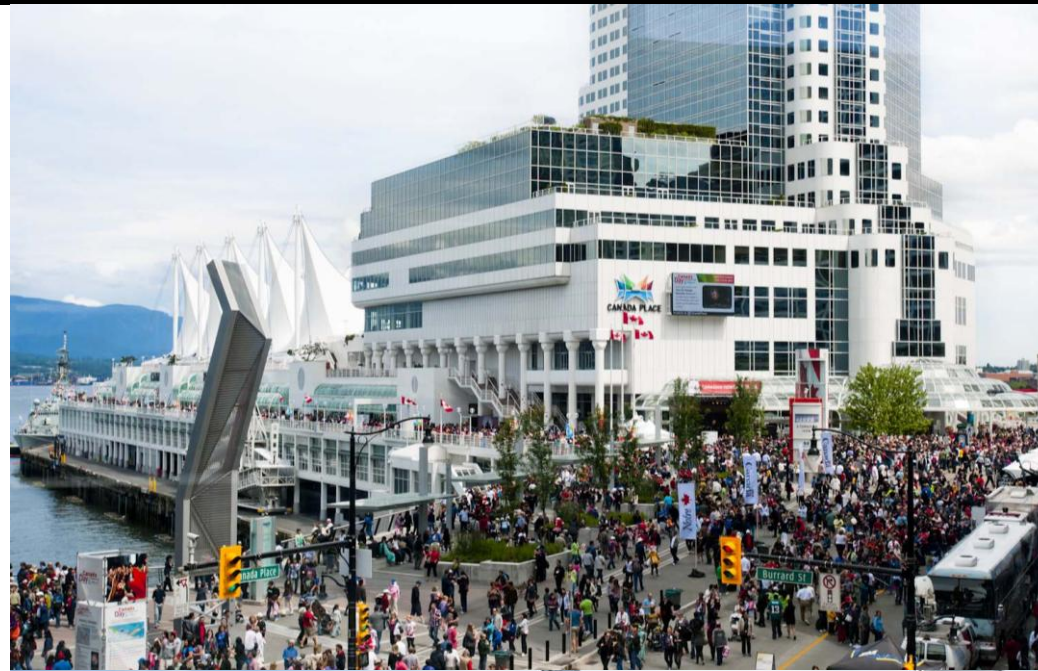


UNWTO estimates, that international tourism numbers will grow to **1.8 billion** until 2030

Standalone Market

Only 2% of the
500 biggest tourism
destinations worldwide have
standalone flying theaters

Brogent market share **90%**





2.3 million tourists visited Vancouver in 2015

FlyOver
CANADA

Soaring Attractions

16 million CAD Invested

550,000 guests annually

Regained the capital invested

in the 3rd operational year

IRR around 34%

**Acquired by VIAD CORP (NYSE:
VVI) for **68.8 million CAD**
by the end of 2016**



Tourism Market Strategy

Invest in destination locations

Co-Investment with clients

Ex. This is Holland (20% investment)

*Expected September 2017 Opening



Tourism Market Strategy

Asia

Main region for own investment

International tourism in Asia is growing

International tourists 279 million

Market size 418 billion USD

UNWTO estimates that international

Tourism will grow to 535 million in 2030.

30% of global tourism

(Europe 41%, USA 14%)

First step: Investment in 10 locations in the next 3-5 years

Second step: Overall 20-30 locations





Tourism Market Strategy


In the slipstream

Bring flying theaters to global destinations; bring along small and mid-sized VR attractions.

Adjust ticket prices according to demand

Ex. Merlin Entertainment

Standard Entry



FAST TRACK TICKETS

Fast Track Tickets Buy Now

Why wait? Jump the queues and board your capsule more quickly

+ More

Adults From **£31.45**


LONDON ATTRACTION TICKETS

London Attraction Tickets Buy Now

Create your ideal day out - the more you see, the more you save

+ More

Adults From **£40.00**



Merlin Annual Pass Sale Buy Now

SALE now on! The best way to visit all of Merlin's 32 top UK attractions.

+ More

Adults From **£109.00**

	Price on the Day	Online From	Saving
Adult (16+)	£24.95	£22.45	10%
Child (3-15)	£19.95	£17.95	10%
Child (under 3)	FREE	FREE	



Arcade Strategy

In the slipstream

i-FUN HUB

Quick location update

Feasible for small locations

IP based

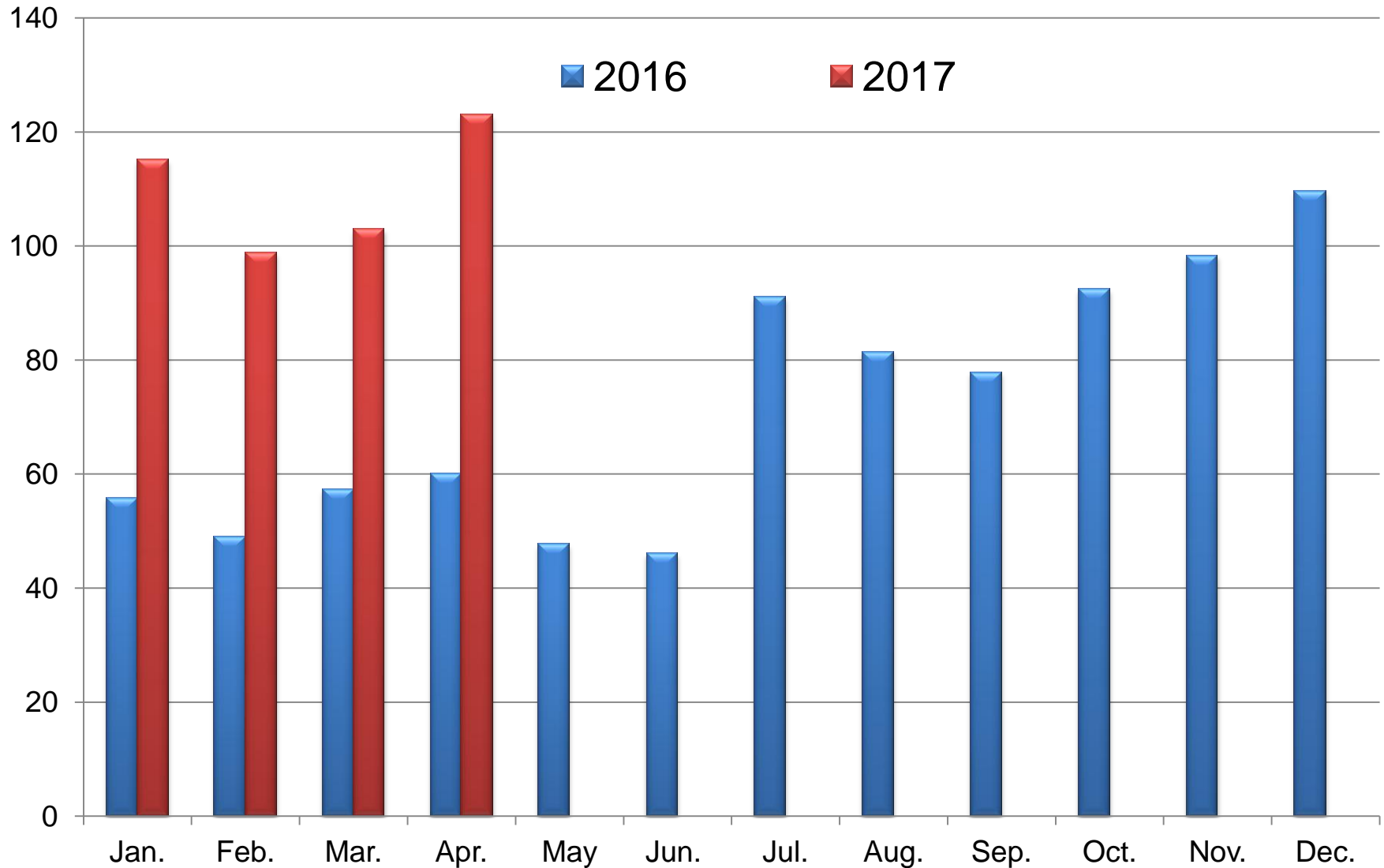
AR/VR technology





Monthly Sales Growth Trend

(In NT\$ millions)





Q & A